

INTERNATIONAL SOCIETY FOR HEART AND LUNG TRANSPLANTATION

ISHLT SCIENTIFIC COUNCIL ON INFECTIOUS DISEASES

**Core Competency Curriculum Document (CCCD):
Diagnosis and Management of Infectious Diseases in
Cardiothoracic Transplantation and Mechanical Circulatory Support**

Second Edition

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**Core Competency Curriculum Document (CCCD):
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Cardiothoracic Transplantation and Mechanical Circulatory Support**

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Core Competency Curriculum Document (CCCD): Diagnosis and Management of Infectious Diseases in Cardiothoracic Transplantation and Mechanical Circulatory Support

Introduction

This update of the previous Core Competency Curriculum Document (CCCD) provides a practical and concise clinical review for medical professionals to develop understanding and management of infectious diseases in recipients of cardiothoracic transplantation (CTTX) and mechanical circulatory support (MCS). It is meant to be a guide for the acquisition of competency in this field and serves as the basis for the development of the scientific content of subsequent the ISHLT Core Competency Courses under the umbrella of the ISHLT Academy educational track.

Advances in immunosuppression and MCS technology have prolonged life and required the need for new considerations in preventing and managing infectious diseases in these patients. This CCCD provides the essential background and clinical information to equip the medical professional to manage infectious disease issues in these complex patients. The document covers a broad range of infections and focuses on prevention, recognition of clinical presentation, diagnosis, treatment, and the impact on outcome for CT TX and MCS.

Fundamental knowledge and basic application skills are emphasized. Literature resources are provided as selective references for further self-study and the text may serve as a guide for self-directed learners. Every effort has been made to provide up to date information. Due to the multiple circumstances in which these disease processes are encountered, the document is a reflection of current knowledge and priorities and does not assume completeness. It is anticipated that this document will be updated at least every five years to reflect changes in knowledge and practice.

General Learning Objectives

Core Competency Courses that are developed based on this CCCD should aim to enable the participants to achieve improved competence and professional performance in one or more of the following abilities:

1. Evaluate and minimize the risk of infection in cardiothoracic transplant and MCS recipients through prescreening evaluation
2. Control and prevent infection in cardiothoracic transplantation and MCS
3. Understand the pharmacology of anti-infective agents in the setting of cardiothoracic transplantation and MCS
4. Recognize and manage bacterial, fungal, viral and parasitic infections in cardiothoracic transplant and MCS recipients
5. Use diagnostic methodology for detection of infectious diseases in cardiothoracic transplant and MCS recipients
6. Prepare the cardiothoracic transplant recipient for safe travel

7. Understand the approaches to emerging infectious pathogens in cardiothoracic transplantation and MCS

For the self-directed learner, more specific learning objectives are outlined in each topic area.

Educational Goals

The overarching educational goal of this curriculum and of Core Competency Courses derived from it is to provide a concise outline of the areas of essential clinical knowledge required to facilitate competency in the prevention, diagnosis and treatment of infectious diseases in patients undergoing cardiothoracic transplantation or mechanical circulatory support.

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Section I: Historical Overview of Infection in CT TX

Learning Objectives for Infections in Heart Transplantation: Historical Perspective

- 1) Understand the historical perspective and evolution of immunosuppression: Impact on infection related mortality and morbidity during induction phase and maintenance phase of immunosuppression in heart transplantation
- 2) Understand the historical perspective and evolution of infections in heart transplantation
- 3) Appreciate the effects of prophylactic antimicrobial agents in heart transplant on:
 - a. Nosocomial Infections
 - b. Bacterial and Viral Infections
 - c. Fungal Infections
 - d. Emergence of multidrug resistant organisms

Essential Content

1. Historical perspective of heart transplantation
 - a. Early outcomes
2. Historical perspective on immunosuppressive drugs and risk of infection
 - a. Induction immunosuppression
 - b. Maintenance immunosuppression
3. Historical perspective on infections in heart transplantation
 - a. Nosocomial infections and antimicrobial resistance
 - b. Opportunistic infections
 - i. Viral
 - ii. Bacterial
 - iii. Protozoal infections
 - iv. Fungal
4. Historical perspective on donor selection

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B. Learning Objectives for Infections in Lung Transplantation: Historical Perspective

- 1) Understand the historical perspective and evolution of immunosuppression: Impact on infection related mortality and morbidity during induction phase and maintenance phase of immunosuppression in lung transplantation
- 2) Understand the historical perspective and evolving patterns of infection since the advent of lung transplantation
- 3) Appreciate the effects of prophylactic antimicrobial agents in lung transplant on:
 - a. Nosocomial Infections
 - b. Bacterial and Viral Infections
 - c. Fungal Infections
 - d. Emergence of multidrug resistant organisms

Essential Content

1. Historical perspective of lung transplantation
 - a. Early outcomes
2. Historical perspective on immunosuppressive drugs and risk of infection
 - a. Induction immunosuppression
 - b. Maintenance immunosuppression
3. Historical perspective on infections in lung transplantation
 - a. Nosocomial infections and antimicrobial resistance
 - b. Opportunistic infections
 - i. Viral
 - ii. Bacterial
 - iii. Protozoal infections
 - iv. Fungal
4. Historical perspective on donor selection

Key References

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Section II: Evaluating and Minimizing Risk of Infection in CT TX

A. Learning Objectives for Pre-transplant Screening of Recipients in CT TX

- 1) List the screening and diagnostic tests for infection that are commonly obtained on prospective transplant recipients during the pre-transplant evaluation, and describe the significance of these tests in pre- and post-transplant management
- 2) Explain which vaccines should be administered to the transplant candidate during the pre-transplant evaluation and in the post-transplant period
- 3) Understand the rationale for the major principles of infection prevention that form part of patient counseling during the pre-transplant evaluation (e.g. with regard to food, pets, outdoor activities)
- 4) Understand the unique infectious disease considerations in patients with Cystic Fibrosis, particularly with regards to persistent colonization, antibiotic-resistant organisms, non-bacterial microorganisms and complications of prolonged antibiotic treatment

Essential Content

1. Screening for latent and active infection
 - a. Viruses
 - b. Bacteria
 - c. Fungi and parasites
 - d. Acute infection or fever in the candidate
2. Determination of need for vaccination
 - a. Serological assays
 - b. Recommended vaccine schedules
3. Patient education to prevent infection
 - a. Hand hygiene
 - b. Food
 - c. Animal exposure
 - d. Outdoor activities and travel
4. Recipient with cystic fibrosis
 - a. Multi drug resistant and pan resistant gram-negative bacteria
 - b. *Burkholderia cepacia* complex
 - c. Methicillin-resistant *Staphylococcus aureus*
 - d. Non-tuberculous mycobacteria
 - e. Filamentous fungi
5. Ongoing management of infectious disease issues in potential lung transplant recipients
 - a. Pulmonary exacerbations
 - b. Sinus disease
 - c. *Clostridium difficile*

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B. Learning Objectives for Pre-Transplantation Screening of Donors for CT TX: Current Standards for Infection Screening and Geographically Restricted Infections

1. Understand the current standards for infection screening evaluation of potential cardiothoracic organ donors, including the pertinent medical history and physical examination and the appropriate microbiologic, virologic, and serologic testing
2. Recognize the social, behavioral, medical, and laboratory features of donors at increased potential for human immunodeficiency virus (HIV), hepatitis B, and hepatitis C infection and the limitations of serologic and nucleic acid testing in these donors
3. Appreciate the increasing importance of geographically restricted donor infections with pathogens such as *Mycobacterium tuberculosis*, the endemic fungi, *Trypanosoma cruzi*, *Strongyloides stercoralis*, and West Nile virus

Essential Content

1. Screening potential organ donors for infection
 - a. Human immunodeficiency virus
 - b. Hepatitis viruses
 - c. Herpesviruses
 - d. *Treponema pallidum*
 - e. *Mycobacterium tuberculosis*
 - f. Other bacterial and fungal pathogens
 - g. *Toxoplasma gondii*
2. Increased risk donor
 - a. Identifying donors with increased potential for HIV, HCV and HBV infections
 - b. Limits of serological testing
 - c. Limits of nucleic acid testing
3. Geographically restricted donor infections
 - a. Fungal
 - b. Parasitic
 - c. Viral

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C. Learning Objectives for Donor-derived Infections after CT TX

1. Recognize the common and expected donor-derived infections such as cytomegalovirus (CMV), Epstein-Barr virus (EBV), hepatitis B virus (HBV), hepatitis C virus (HCV), and toxoplasmosis
2. Become familiar with the unexpected donor-derived pathogens such as *Mycobacterium tuberculosis* (TB), West Nile virus, rabies virus and other geographically restricted pathogens that can result in significant morbidity and mortality after cardiothoracic transplantation
3. Understand the timing and clinical presentations of donor-derived infections

Essential Content

1. Recognition and diagnosis of common donor derived infections
 - a. CMV
 - b. EBV
 - c. Hepatitis B virus
 - d. Hepatitis C virus
 - e. Toxoplasmosis
2. Recognition and diagnosis of unexpected donor derived infections

- a. TB
 - b. Central nervous system infections, including West Nile virus and Rabies virus
 - c. Geographically restricted infections
3. Timing and clinical presentation of donor-derived infections
 4. Resources for reporting donor-derived infections

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1. Ison MG. Donor-Derived Infections After Cardiothoracic Transplantation. In: Mooney ML, Hannan MM, Husain S, Kirklin JK, eds. Diagnosis and Management of Infectious Diseases in Cardiothoracic Transplantation and Mechanical Circulatory Support. ISHLT Monograph Series Volume 5. Philadelphia, PA: Elsevier, Inc; 2011:77-82
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Section: III: Pharmacology of Anti-infectious Agents in the Setting of CT TX

A. Learning Objectives for Therapeutic Drug Monitoring (TDM)

1. Define the use of TDM in managing infections in CT TX
2. Identify and anticipate the potential for drug-drug interactions with anti-infective agents with other medications in CT TX
3. Describe the factors that impact the pharmacokinetic and pharmacodynamics properties of the anti-infective drugs in CT TX

4. Identify impacts of special populations, such as cystic fibrosis and systemic sclerosis, on the absorption, distribution, metabolism, and elimination and TDM of anti-infective drugs in CT TX

Essential Content

1. Contributing factors of drug-drug interactions
 - a. Route of administration
 - b. Onset and strength of the drug interaction
 - c. Pharmacodynamics
 - d. Ethnicity
 - e. Special populations (e.g., Cystic Fibrosis, systemic sclerosis, etc.)
 - f. Age-related pharmacokinetics
 - g. Gastric acid alteration and drug absorption
2. Key Points for TDM
 - a. Selection of appropriate test
 - b. Test methods
 - c. Turn-around time of lab tests
 - d. Timing of TDM
 - e. Target level
 - f. Interpreting results
3. Anti-infective agents that may require or affect TDM in CT TX
 - a. Glycopeptides
 - i. Vancomycin
 - b. Aminoglycosides
 - i. Amikacin
 - ii. Tobramycin
 - iii. Gentamicin
 - c. Azoles
 - i. Itraconazole
 - ii. Voriconazole
 - iii. Posaconazole
 - iv. Isavuconazole
 - d. Polymyxin
 - i. Colistin
 - e. Antiviral

- i. Ribavirin
- ii. Ganciclovir
- f. Anti-retroviral
 - i. Protease inhibitors

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B. Learning Objectives for Anti-infective Drug interactions, Toxicities, and Clinical Management in CT TX for Mycobacterial Infections

1. Describe the immunosuppression dosing changes and monitoring necessary when starting anti-mycobacterial treatment with maintenance immunosuppression in CT TX
2. Describe the pharmacodynamic and pharmacokinetic interactions of anti-infective agents with immunosuppressants and select cardiac drugs
3. Identify the need for QT interval monitoring with the addition of some anti-infective therapies in CT TX

Essential Content

1. Pharmacokinetic and pharmacodynamic interactions of anti-mycobacteria drugs with immunosuppressants and selected cardiovascular drugs – dose adjustments, toxicities, and monitoring
 - a. Isoniazid
 - b. Rifamycin group
 - i. Rifampicin (rifampin)
 - ii. Rifabutin
 - iii. Rifapentine
 - c. Pyrazinamide
 - d. Ethambutol
 - e. Azithromycin
 - f. Clarithromycin
 - g. Trimethoprim-sulfamethoxazole
 - h. Quinolones
 - i. Ciprofloxacin
 - ii. Levofloxacin
 - iii. Moxifloxacin
 - i. Imipenem-cilastin
 - j. Tigecycline
 - k. Linezolid/tedizolid
 - l. Clofazimine

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C. Learning Objectives for Immunoglobulins in CT TX Infections: Prophylaxis and Treatment

1. Understand the rationale for replacement therapy with intravenous immunoglobulins (IVIg) in CT TX

2. Describe the indications for replacement therapy with IVIg or cytomegalovirus (CMV)-specific immunoglobulin in CT TX
3. Recognize the potential role of IVIg or CMV immunoglobulin for prophylaxis and treatment of CMV disease

Essential Content

1. In solid organ transplantation (SOT) the potential for immunoglobulin repletion for infection prevention has not yet been fully explored
2. Incidence of hypogammaglobulinemia (HGG) is high in the first-year post CT TX:
 - a. Mild to moderate HHG (IgG 400-700)
 - i. 49% Heart
 - ii. 63% lung
 - b. Severe HHG (IgG < 400)
 - i. 21% Heart
 - ii. 22% lung
 - c. Severe HHG has adverse effects in infection–related morbidity and early mortality
 - d. Consideration for monitoring IgG levels post CT TX to identify this high risk group for infection continues to evolve
 - e. Benefit in preemptive treatment with IVIG for severe HGG in the SOT group has been demonstrated in historical series and a meta-analysis
3. The role of CMV immunoglobulin or IVIG in prevention and treatment of CMV disease in CT TX is still being explored
 - a. Historical studies are limited due to single-center analysis over long time periods- over eras of different immunosuppression and prophylactic protocols
 - b. Some centers use CMV immunoglobulin for CMV prophylaxis in addition to the appropriate antiviral prophylaxis, primarily in high risk thoracic transplant recipients (CMV donor +/- recipient -)
 - c. IVIg or CMV immunoglobulin may be considered adjuvant therapy for severe CMV disease

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Section IV: Bacterial Infections in CT TX

A. Learning Objectives for Epidemiology of Bacterial Infections in CT TX

1. Understand the role of pre- and post-transplant exposures in the development of bacterial infection in cardiothoracic transplant recipients
2. Describe common and uncommon causes of pneumonia after CT TX
3. Describe the post-transplant comorbidities that predispose to infections after CT TX

Essential Content

1. Potential exposures to bacterial pathogens before and after transplantation
 - a. Recipient-derived infections
 - i. Geographic exposures
 - ii. Hospital-acquired infections
 - iii. Community-acquired infections
 - b. Donor-derived infections
 - i. Geographic exposures
 - ii. Hospital-acquired infections prior to donation
2. Co-morbid conditions that predispose to bacterial infections CT TX
 - a. Surgical and mechanical factors
 - b. Allograft rejection
 - c. Bronchiolitis obliterans after lung transplantation
 - d. Colonization (carrier state) with multidrug resistant bacteria

- e. Special considerations for recipients with cystic fibrosis
- 3. Causes of pneumonia in the cardiothoracic transplant recipient
 - a. Common causes of bacterial pneumonia
 - i. Causes of early pneumonia (including gram-negative bacilli, *Staphylococcus aureus*)
 - ii. Causes of late-onset pneumonia including *Streptococcus pneumoniae*
 - b. Unusual causes of bacterial pneumonia
 - i. *Legionella pneumophila*
 - ii. *Nocardia* spp.

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B. Learning Objectives for Multidrug Resistant Gram-Positive Bacteria

1. Describe the incidence, diagnosis, treatment and prevention of methicillin-resistant *Staphylococcus aureus* (MRSA) in cardiothoracic transplant recipients
2. Describe the incidence, diagnosis, treatment and prevention of vancomycin-resistant Enterococcus (VRE) in cardiothoracic transplant recipients
3. Describe the definition, epidemiology, diagnosis, treatment, and prevention of *Clostridium difficile* (CDI) infection in cardiothoracic transplant recipients

Essential Content

1. MRSA infections in cardiothoracic transplant recipients
 - a. Incidence of MRSA infections after transplant
 - b. Risk factors for MRSA infection
 - c. Laboratory detection methods for MRSA
 - i. Culture methods
 - ii. Nucleic acid-based detection of MRSA
 - d. Antibiotic resistance mechanisms in *S. aureus*
 - e. Therapeutic options for MRSA infections
 - f. Prevention of MRSA infections

- g. Emerging threats: vancomycin-intermediate *S. aureus* (VISA) and vancomycin-resistant *S. aureus* (VRSA)
2. VRE infections in cardiothoracic transplant recipients
 - a. Incidence of VRE infections after transplant
 - b. Risk factors for VRE infection and colonization
 - c. Laboratory detection methods for VRE
 - i. Culture methods
 - ii. Nucleic acid-based detection of VRE
 - d. Antibiotic resistance mechanisms in VRE
 - e. Therapeutic options for VRE infections
 - f. Prevention of VRE infections
 3. CDI in cardiothoracic transplant recipients
 - a. Incidence of CDI infections after cardiothoracic transplant
 - b. Risk factors for CDI
 - c. Clinical features of CDI
 - i. Mild-moderate severity CDI
 - ii. Severe CDI
 - d. Laboratory detection methods for CDI
 - e. Therapeutic options for CDI
 - i. Treatment of for mild-moderate CDI
 - ii. Treatment of severe and complicated CDI
 - iii. Treatment of recurrent CDI
 - iv. Fecal microbiota transplantation
 - f. Prevention of CDI

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C. Learning Objectives for Multidrug Resistant (MDR) Gram-Negative Bacteria

1. Understand the risk factors and mechanism of antibiotic resistance for multidrug-resistant (MDR) gram negative pathogens in CT TX
2. Describe the epidemiology of MDR Gram negative organisms in patients with cystic fibrosis
3. Understand the treatment of severe infections caused by MDR gram-negative organisms including *P. aeruginosa*, *B. cepacia*, *Acinetobacter*, *Stenotrophomonas maltophilia* and Extended-spectrum beta-lactamase (ESBL) producing Enterobacteriaceae and carbapenemase-producing Enterobacteriaceae (CPE)

Essential Content

1. Spectrum of MDR gram negative pathogens encountered in CT TX and common mechanisms of antibiotic resistance
 - a. *Pseudomonas aeruginosa*
 - b. *Acinetobacter baumannii*
 - c. *Burkholderia cepacia*
 - d. *Stenotrophomonas maltophilia*
 - e. Enterobacteriaceae
 - i. Extended-spectrum B-lactamase producing bacteria
 - ii. Carbapenemase producing bacteria
2. Risk factors for acquisition of MDR gram negative bacteria
3. MDR gram negative bacterial infection treatment principles
 - a. Anti-infective therapeutic options

- i. Interpretation of antibiotic susceptibility testing
 - ii. Antibiotic choices based on site of infection
 - iii. Combination antibiotic therapy
 - b. Importance of source control for successful treatment
- 4. Prevention of MDR gram negative bacterial colonization and infection
- 5. Decision making: MDR gram negative bacterial colonization and infection and transplant candidacy
 - a. Management of MDR gram negative infections and colonization in cystic fibrosis patient and transplant candidacy

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D. Learning Objectives for Mycobacterial Infections

1. Understand the pathogenesis of mycobacterial infections in CT TX donors and recipients
2. Learn the epidemiology of the different mycobacterial infections post CT TX
3. Identify the clinical presentations associated with different mycobacterial infections and the impact on outcome post CT TX
4. Understand the diagnosis and treatment of the different mycobacterial infections
5. Understand the possible complications of treatment including drug interactions of antibiotic agents with immunosuppressive medication

6. Appreciate the risk of donor-derived infection in cardiothoracic transplant recipients, particularly with *M.tuberculosis*
7. Learn how to differentiate between latent and active TB and the management of latent TB

Essential Content

1. *Mycobacterium tuberculosis* infections after CT TX
 - a. Pathogenesis and epidemiology of *M. tuberculosis* infections after transplantation
 - i. Incidence and timing of tuberculosis infections after transplantation
 - ii. Risk factors for acquisition of *M. tuberculosis*
 - iii. Donor-derived infections
 - b. Clinical spectrum of *M. tuberculosis* infections after transplantation
 - i. Pulmonary tuberculosis
 - ii. Extra-pulmonary (disseminated) tuberculosis
 - c. *M. tuberculosis* general treatment principles
 - d. Outcomes of tuberculosis after transplantation
 - e. Prevention of tuberculosis in transplant recipients
 - i. Screening for latent tuberculosis
 - ii. Therapeutic options for latent *M. tuberculosis* infection
2. Non-tuberculous mycobacterial (NTM) infections after CT TX
 - a. Pathogenesis and epidemiology of NTM infections after transplantation
 - i. Incidence and timing of NTM infections after transplantation
 - ii. Risk factors for acquisition of NTM, especially in lung transplant candidates and recipients
 - iii. Donor derived infections
 - iv. Potential for transmission
 - b. Most common NTM species affecting (lung) transplant recipients
 - i. *M. avium* complex
 - ii. *M. abscessus*
 - iii. *M. kansasii*
 - c. Clinical spectrum of NTM infections
 - i. Routes of NTM acquisition
 - ii. Cutaneous and musculoskeletal infections
 - iii. Pulmonary infections
 - iv. Catheter-associated infections

- v. Disseminated NTM infections
- d. General treatment principles for NTM infections
- e. Outcomes of NTM infections after CT TX
- 3. Diagnosis of NTM after CT TX
 - a. Appropriate specimens for laboratory testing
 - b. Laboratory methods for diagnosis of mycobacteria
 - i. Traditional microbiological/culture methods for detection
 - ii. Nucleic acid based detection and identification of mycobacteria
 - iii. Histopathology
 - iv. Antimicrobial susceptibility testing
- 4. Pharmacologic considerations during treatment of NTM after transplantation
 - a. Drug toxicity
 - b. Potential drug interactions between antimycobacterial agents and immunosuppressive agents
- 5. Prevention of NTM infections

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E. Learning Objectives for *Nocardia* Infection

1. Understand the pathogenesis, risk factors, clinical presentation, and potential complications related to infection with *Nocardia* species in cardiothoracic transplant recipients
2. Understand the various techniques employed in diagnosing *Nocardia* infections
3. Understand the importance of speciation and susceptibility testing of *Nocardia* species, and appreciate the strategies necessary for treating *Nocardia* infections in cardiothoracic transplant recipients

Essential Content

1. Pathogenesis and epidemiology of *Nocardia* infections in CT TX
 - a. Ecological niche of *Nocardia* spp.
 - b. Incidence of nocardiosis after transplantation
 - c. Risk factors for nocardiosis after transplantation
 - i. Environmental exposures
 - ii. Immunosuppression and impairment of cell-mediated immunity
 - iii. Additional predisposing factors
 - d. Spectrum of clinical presentations of nocardiosis
 - i. Sites of primary infection including lung and skin
 - ii. Disseminated infection including central nervous system disease
 - e. Outcomes of *Nocardia* infections after transplantation
2. Modalities for diagnosis of nocardiosis
 - a. Microbiology
 - i. Appropriate specimens for laboratory testing
 - ii. Morphologic and growth characteristics of *Nocardia* spp.

- iii. Importance of polymerase chain-based species identification
 - iv. Importance of antimicrobial susceptibility testing
 - b. Radiographic imaging of nocardiosis
 - i. Plain radiography
 - ii. CT imaging
 - iii. MR imaging
- 3. Treatment of *Nocardia* infections
 - a. Principles of antimicrobial therapy
 - i. Induction (initial) therapy
 - ii. Maintenance therapy
 - b. Monitoring response to therapy
 - i. Clinical parameters
 - ii. Radiographic response
 - c. Determining duration of therapy
 - i. Pulmonary nocardiosis
 - ii. CNS nocardiosis
- 4. Prevention of nocardiosis after CT TX
 - a. Safe living strategies after transplantation
 - i. Precautions for outdoor activities
 - ii. Avoidance of outdoor activities during periods of intense immunosuppression
 - b. Efficacy of anti-infective prophylaxis
 - i. Primary prevention (with *Pneumocystis* prophylaxis regimens)
 - ii. Secondary prevention

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Section V: Fungal Infections in CT TX

A. Learning objectives for Yeast Infection

1. Understand the differences in incidence, epidemiology, timing and clinical presentation of yeast infections in the cardiothoracic transplant recipient
2. Appreciate the role of molecular and serologic tests in diagnosis
3. Appreciate the risk of emergent yeast species resistant to azoles
4. Understand the risk of immune-reconstitution inflammatory syndrome (IRIS) associated with yeast infections in transplant recipients

Essential Content

1. Epidemiology in CT TX. Incidence/prevalence of yeast infections. Special considerations according to different scenarios
 - a. Lung recipients
 - b. Heart
2. Most frequent yeast
 - a. *Candida albicans* and non *albicans* species
 - b. Emergent yeast species resistant to azoles
 - c. Other yeast
 - d. Cryptococcosis
3. Risk Factors with special consideration to the different scenarios of lung or heart transplantation
 - a. Early period
 - b. Late period post-transplant/surgery
4. Clinical presentations with special consideration to the different scenarios of lung or heart transplantation
 - a. Colonization, organ infection, bloodstream infections
 - b. *Candida* in respiratory cultures
 - c. *Candida* in urinary cultures

5. Diagnosis
 - a. Microbiological tests
 - b. Non-culture diagnostic methods
 - i. Role of serologic tests
 - ii. Role of molecular tests
6. Prophylaxis with special consideration to the different scenarios of lung or heart transplantation
 - a. Universal prophylaxis
 - b. Targeted prophylaxis
7. Treatment
 - a. MIC different antifungal drugs, usual susceptibility patterns for yeasts
 - b. Recommended therapy
 - c. Combination therapy and step-down phase
8. Immune Reconstitution Inflammatory Syndrome
 - a. Epidemiology
 - b. Frequent Scenarios
 - c. Inflammatory response
 - d. Treatment

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B. Learning Objectives for Mold Infection

1. Understand and appreciate the differences in the incidence, epidemiology, timing and clinical presentation of mold infections in the lung transplant and heart transplant recipient in the early and late post-transplant periods
2. Recognize the risk factors for these different scenarios in order to plan a reasonable prophylaxis
3. Understand the role of non-microbiological tests in blood and bronchial alveolar lavage (BAL) for diagnosis of mold infection
4. Appreciate the different approaches available to treat severe mold infections including prophylaxis, treatment, and new immunomodulatory strategies

Essential Content

1. Epidemiology in CT TX: incidence/prevalence of molds infection with special consideration to the different scenarios
 - a. Lung recipients
 - b. Heart recipients
2. Most frequent molds
 - a. *Aspergillus*
 - b. Non – *Aspergillus* molds. *Scedosporium*, *Fusarium*, zygomycetous fungi
 - c. Breakthrough infections
3. Risk Factors with special consideration to the different scenarios of lung or heart transplantation
 - a. Early period post-surgery
 - b. Late period post-surgery
4. Clinical presentations with special consideration to the different scenarios of lung or heart transplantation
 - a. Colonization
 - b. Airway disease
 - c. Invasive pulmonary disease
 - d. Disseminated disease
 - e. Surgical wound infections
5. Diagnosis
 - a. European Organization for Research and Treatment of Cancer and Mycoses Study Group (EORTC/MSG) and ISHLT criteria
 - b. Microbiological tests including fungal smear and culture
 - c. Non-culture diagnostic methods
 - i. Galactomannan
 - ii. Beta-D- glucan
 - iii. Polymerase chain reaction (PCR)
6. Radiological methods
 - a. CT Scan
 - b. Positron-emission tomography with 18-fluoro-2-deoxyglucose (PET)
7. Prophylaxis
 - a. Lung Transplant
 - i. Targeted versus universal prophylaxis

- ii. Antifungal drugs used for prophylaxis, role of azoles and nebulized amphotericin
 - b. Heart transplant
- 8. Treatment
 - a. Antifungal drugs
 - b. Usual susceptibility patterns for molds
 - c. Amphotericin B, azoles, echinocandins
 - d. Interactions/ side effects
 - e. Therapeutic drug monitoring
 - f. Recommended treatment for molds
 - g. Special situations
 - i. Combination therapy and step-down phase
 - ii. Surgery
 - iii. Sanctuary infections
 - iv. Local instillations of antifungal drugs

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C. Learning Objectives for Endemic Mycoses and *Pneumocystis jirovecii* Infection

1. Understand the epidemiology, pathogenesis, clinical presentation, treatment and prevention of the most prevalent endemic mycoses infections in CT TX, including histoplasmosis, blastomycosis, and coccidioidomycosis
2. Recognize the risk factors for these endemic mycoses in the donor or transplant recipient in order to plan a reasonable prophylaxis for the cardiothoracic transplant recipient
3. Understand the role of microbiological and non-microbiological testing in blood and BAL in the diagnosis of active or previous or latent infection with the endemic mycosis infections in the cardiothoracic transplant recipient
4. Understand the epidemiology, pathogenesis, clinical presentation, diagnostic modalities, treatment and prevention of *Pneumocystis jirovecii*

Essential Content

1. Introduction
 - a. Description

- b. Geographical distribution
 - c. Endemic fungal donor derived infections
- 2. Histoplasmosis
 - a. Epidemiology and pathogenesis
 - b. Clinical presentation
 - c. Diagnosis: fungal stain, culture, antigen detection and serologic test
 - d. Treatment
 - e. Prevention
- 3. Blastomycosis
 - a. Epidemiology and pathogenesis
 - b. Clinical presentation
 - c. Diagnosis: fungal stain, culture, antigen detection and serologic test
 - d. Treatment
 - e. Prevention
- 4. Coccidioidomycosis
 - a. Epidemiology and pathogenesis
 - b. Clinical presentation
 - c. Diagnosis: fungal stain, culture, antigen detection and serologic test
 - d. Treatment
 - e. Screening and Prevention
- 5. Pneumocystis Jirovecii
 - a. Epidemiology and pathogenesis
 - b. Clinical presentation
 - c. Diagnosis: pathology, fungal stain, immunofluorescence, serologic test (BDG)
 - d. Treatment
 - e. prevention

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Section VI: Viral Infections in CT TX

A. Learning Objectives for Cytomegalovirus (CMV)

1. Understand CMV epidemiology and clinical biology
 - a. Understand donor and recipient's serology and associated risk
 - b. Basic knowledge of the interplay between CMV and host immune system
2. Recognize CMV infection (primary vs. reactivation) and CMV disease
 - a. Understand the different assays for CMV monitoring
 - b. Recognize the possible clinical presentations of CMV disease
 - c. Awareness of direct and indirect effects of CMV infection
3. Plan prevention, treatment and monitoring strategies for CMV infection
 - a. Awareness of the pros/cons of prophylaxis vs. pre-emptive strategies and ability to customize strategy according to Centre's and patient's features
 - b. Knowledge of the anti-CMV drugs available, their indications and mode of use, including the interaction of CMV with immunosuppressive strategies
 - c. Recognize CMV drug resistance and plan alternative strategies

Essential Content

1. CMV
 - a. Definitions
 - i. CMV infection
 - ii. CMV syndrome
 - iii. CMV disease
 - b. Epidemiology
 - i. Heart: Adult & pediatric
 - ii. Lung: Adult & pediatric
 - c. Risks for CMV
 - i. Donor/recipient serostatus
 - ii. Immunosuppression & augmentation of immunosuppression
 - iii. Induction therapy
 - d. Indirect effects of CMV
 - i. Immunomodulatory effects of virus
 - ii. Associated infections (fungal, bacterial)
 - iii. Coronary artery vasculopathy (heart)
 - iv. Acute rejection and chronic allograft dysfunction (lung)

2. CMV infection and disease
 - a. Monitoring assays
 - i. Viral presence: quantitative PCR, antigenemia, international standards
 - ii. Immunologic responses
 1. ELISPOT, IFN-gamma assays
 - b. Clinical presentation (asymptomatic viremia, CMV syndrome, end-organ disease)
3. Prevention
 - a. Definitions of prevention strategies
 - i. Prophylaxis
 - ii. Pre-emptive therapy
 - iii. Hybrid/sequential therapy
 - b. Comparison of risk/benefits of prevention strategies
 - c. Interplay between monitoring capacity and prevention strategy choice
 - d. Prophylaxis vs. pre-emptive therapy – current data
 - i. Heart
 - ii. Lung
4. Treatment
 - a. Antivirals
 - i. Ganciclovir/Valganciclovir
 - ii. Foscarnet
 - iii. Cidofovir
 - iv. Products in the pipeline
 - b. Adjunctive therapy
 - i. Immunoglobulins (CMVlg, IVlg)
 - ii. Emerging therapy including viral-specific T-cell infusions
5. Resistance
 - a. Mechanisms
 - b. Timing
 - c. Risks for resistance
 - d. Assays to detect resistance
 - e. High-level/Low-level resistance mutations
 - f. Treatment alternatives

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B. Learning Objectives for Epstein-Barr Virus (EBV)

1. Understand the relationship between EBV and post-transplant lymphoproliferative disorder (PTLD), appreciate the risk and have knowledge of the risk factors for developing PTLD in cardiothoracic transplant recipients
2. Understand the role of immunoprophylaxis, chemoprophylaxis, and pre-emptive strategies for control of EBV infections and prevention of PTLD in cardiothoracic transplant recipients
3. Understand the clinical presentation, diagnostic strategies, and appropriate management for EBV infection and PTLD in cardiothoracic transplant recipients

Essential Content

1. Epstein Barr Virus
 - a. Lytic and latent phases
 - b. Definition of EBV infection including clinical presentation
 - i. Primary vs reactivation including definitions
 - ii. Donor/recipient serostatus
 - iii. Impact of CMV prevention on EBV
 - iv. Development of PTLD
 - c. Diagnosis
 - i. Serology
 - ii. Molecular assays including international standards
 - d. Interventions/pre-emptive therapy
 - i. Controversy over antiviral administration
 - ii. Decreased immunosuppression
 - iii. Possible pre-emptive strategies
2. Post-transplant lymphoproliferative Disease
 - a. Presentation
 - i. Introduction of EBV-related vs non-EBV related PTLD
 - b. EBV-related PTLD Risk factors
 - i. Age
 - ii. Donor/recipient serostatus
 - iii. Primary vs reactivation infection
 - iv. Role of EBV monitoring and prediction of PTLD
 - c. Diagnosis
 - i. Tissue diagnosis and classification system
 - d. Treatment strategies

- i. Immunosuppression reduction
- ii. Rituximab
 - 1. Pre-emptive rituximab included
- iii. Chemotherapy

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C. Learning Objectives for Other Herpes Virus Infections

1. Understand the epidemiology, presentation, timing, diagnosis and therapy for herpes simplex (HSV) and varicella-zoster (VZV) in the cardiothoracic transplant recipient
2. Plan appropriate prevention strategies including vaccination, immunoglobulin use and antiviral therapy for HSV and VZV in cardiothoracic transplant candidates and recipients
3. Appreciate the clinical presentations associated with human herpes viruses (HHV) 6, 7 and 8 in cardiothoracic transplant recipients including the risk of donor derived infection with HHV 8

Essential Content

1. HSV
 - a. Epidemiology and changes since introduction of routine prophylaxis
 - b. Presentation and timing
 - c. Primary vs reactivation
 - d. Diagnostic techniques
 - i. Serology, direct fluorescent antibody (DFA), culture, PCR
 - e. Treatment

- i. Antiviral therapy
 - f. Recurrence prevention
 - i. Suppressive antivirals
- 2. VZV
 - a. Epidemiology
 - b. Presentation and timing
 - i. Primary disease
 - ii. Disseminated disease
 - iii. Reactivation (zoster)
 - 1. Single vs multiple dermatome involvement
 - iv. Unusual presentations in immunocompromised hosts
 - c. Diagnostic techniques
 - i. Serology, DFA, culture, PCR
 - d. Treatment
 - i. Antiviral therapy
 - e. Prevention
 - i. Pre-transplant vaccination
 - ii. Response to exposures in seronegative patients
 - 1. Monitoring
 - 2. Immunoglobulin infusions
 - 3. Antiviral prophylaxis
 - iii. Infection control measures
- 3. HHV-6 and HHV-7
 - f. Associated syndromes reported
 - g. Diagnostics
 - i. Serology
 - ii. PCR
 - h. Controversy regarding viral presence and disease association
- 4. HHV-8
 - i. Epidemiology
 - i. Geographical risk
 - ii. Demographic risk

j. Kaposi sarcoma

Key References

1. Manuel O, Danziger-Isakov LA. Other Herpes Viruses in Cardiothoracic Transplantation. In: Mooney ML, Hannan MM, Husain S, Kirklin JK, eds. Diagnosis and Management of Infectious Diseases in Cardiothoracic Transplantation and Mechanical Circulatory Support. ISHLT Monograph Series Volume 5. Philadelphia, PA: Elsevier, Inc; 2011:245-256
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D. Learning Objectives for Influenza and Other Seasonal Respiratory Viruses

1. Know the risk factors, clinical presentation, incidence, diagnosis, treatment and prevention of common, community acquired respiratory viruses (CARV) including influenza, parainfluenza, respiratory syncytial virus, human metapneumovirus, coronavirus/rhinovirus, and adenovirus in the cardiothoracic transplant population
2. Discuss what is known about the possible association of CARV and development of rejection and bronchiolitis obliterans syndrome (BOS)/ chronic lung allograft dysfunction (CLAD) in lung transplant recipients
3. Understand the unique considerations for cardiothoracic transplant centers during an influenza epidemic or pandemic period

Essential Content

1. CARV – virus specific information
 - a. Influenza
 - i. Epidemiology & Seasonality
 - ii. Presentation
 1. Pulmonary
 2. Non-pulmonary
 - iii. Diagnostics
 1. Rapid antigen testing – false-negative rates
 2. Molecular diagnostics using PCR-based testing approaches
 3. Upper versus lower respiratory tract sampling
 - iv. Treatment
 1. Antivirals including emerging antivirals

- 2. Treatment of resistant virus
 - v. Prevention strategies
 - 1. Vaccination of patient and close contacts (“circle of protection”)
 - 2. Behavioral strategies for infection prevention (E.g., handwashing)
 - 3. Prophylactic use of antivirals
 - a. For exposure
 - b. Seasonally if high risk situation
 - 3. Donor considerations
 - b. Parainfluenza
 - i. Epidemiology and community infection patterns
 - ii. Emerging antiviral therapy
 - c. Respiratory Syncytial Virus (RSV)
 - i. Epidemiology
 - ii. Presentation
 - iii. Treatment strategies in lung transplantation
 - 1. Antivirals, steroids, immunoglobulin combinations
 - 2. emerging antiviral therapies
 - d. Human metapneumovirus
 - i. Epidemiology
 - ii. Diagnostics
 - e. Rhinovirus
 - i. Epidemiology
 - ii. Persistence
 - f. Adenovirus
 - i. Epidemiology
 - ii. Presentation
 - 1. Pulmonary
 - 2. Non-pulmonary
 - iii. Treatment
 - 1. Antivirals
 - 2. Adenovirus-specific T-cell infusions (investigative)
2. CARV and Associated Outcomes

- a. CARV and acute rejection
- b. CARV and BOS/ CLAD
 - i. Virus-specific data
 - ii. Evidence for improved outcomes with antiviral treatment

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1. Ramaprasad C, Zamora MR, Hopkins PM, et al. Influenza and Other Seasonal Respiratory Viruses in Cardiothoracic Transplantation. In: Mooney ML, Hannan MM, Husain S, Kirklin JK, eds. *Diagnosis and Management of Infectious Diseases in Cardiothoracic Transplantation and Mechanical Circulatory Support*. ISHLT Monograph Series Volume 5. Philadelphia, PA: Elsevier, Inc; 2011:257-268
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E. Learning Objectives for Human Immunodeficiency Virus (HIV), Hepatitis B Virus, Hepatitis C Virus (HCV) and the US Public Health System Increased Risk Donor (PHS IRD)

1. Understand the lessons learned from liver and kidney transplantation in HIV infected patients and the preliminary experience with cardiothoracic transplantation in HIV infected patients
2. Understand the potential drug interactions between HIV antiretrovirals and immunosuppressants
3. Recognize the challenges and advances of current HCV treatment modalities in transplant recipients and gaps in knowledge to guide the management of HCV in thoracic transplant candidates and recipients
4. Recognize the unique issues associated with transplantation in patients with HBV infection
5. Understand the risks and potential benefits associated with use of PHS IRD for cardiothoracic transplantation

Essential Content

1. HIV

- a. Experience in liver/kidney transplantation
 - i. Outcomes
 - 1. Rejection
 - 2. HIV related
 - 3. Infection risk
 - 4. Malignancy risk
 - ii. Monitoring
 - iii. Drug interactions
- b. Experience in cardiothoracic transplantation
 - i. Current data on outcomes
- c. Pre-transplant determination of transplant eligibility
 - i. HIV status
 - ii. Antiretroviral therapy
 - 1. Avoidance of protease inhibitors
 - 2. Preferential minimization of non-nucleoside reverse transcriptase inhibitors
 - iii. Screening for latent and past infection
 - iv. Immunization update
 - v. Establishment of multidisciplinary management team
- d. Post-transplant management
 - i. Monitoring of HIV
 - ii. Monitoring of antiretroviral and immunosuppression drug interactions
 - iii. Monitoring for rejection
 - iv. Monitoring for infection
 - v. Monitoring for malignancy
 - vi. Infection prevention including immunization updates

2. HCV

- a. Outcomes of transplantation in recipients with HCV
 - i. Historical outcomes in cardiothoracic transplantation
 - ii. Changing results with newer therapies for HCV
 - 1. Kidney and liver transplant recipients
 - 2. Cardiothoracic recipients
- b. Understanding the risk for HCV in candidates
 - i. Epidemiological risk factors
 - ii. Determining infection status
- c. Pre-transplant evaluation for HCV in patients with history of HCV
 - i. HCV specific testing – antibody vs nucleic acid testing
 - ii. Evaluation for potential co-infections including HIV, HBV, and Hepatitis A (HAV)
 - 1. Prevention of other hepatotropic viral infections in non-immune (immunization for HBV and HAV)
 - iii. Evaluation of extent of liver disease – non-invasive vs biopsy
 - iv. Pre-transplant treatment of HCV – establishing sustained virologic response
 - 1. Timing related to transplant
 - 2. Choice of agents based on drug interactions, genotype, and renal status
- d. Management and outcomes of transplantation in HCV infected patients
 - i. Risk of reactivation post-transplant
 - 1. Long term viral eradication
 - ii. Post-transplant monitoring and treatment based on pre-transplant status

- iii. Evaluation for hepatocellular cancer in patients with cirrhosis
 - iv. Long term patient and allograft survival
 - 1. Transplant arteriopathy
- 3. HBV
 - a. Historical outcomes of transplantation in cardiothoracic recipients with HBV
 - b. Evaluating transplant candidates for Hepatitis B
 - i. Epidemiological risk factors
 - ii. Laboratory evaluation for infection (serology and nucleic acid testing)
 - iii. Evaluation of extent of liver disease (non-invasive vs biopsy)
 - iv. Evaluation for co-infections with other hepatotropic viruses (HCV and HAV)
 - 1. Prevention of other hepatotropic viruses in HBV infected individuals (HAV immunization for non-immune)
 - v. Pre-transplant treatment of HBV
 - 1. Demonstration of viral suppression
 - c. Outcomes
 - i. Risk of reactivation post-transplant
 - 1. Long term viral suppression
 - 2. Risk of reactivation with treatment for rejection with rituximab in patients with HBV core antibody positivity
 - ii. Post-transplant monitoring and treatment
 - iii. Evaluation for hepatocellular cancer in patients with cirrhosis
 - iv. Long term patient and allograft survival
- 4. Use of donors with Hepatitis B and Hepatitis C
 - a. Evaluation of donors with history or serology consistent with past HBV or HCV
 - i. Serologic vs nucleic acid testing
 - b. Prevention of transmission
 - c.
 - i. Hepatitis B vaccination for non-immune transplant candidates
 - d. Post-transplant follow-up
 - i. Testing for disease transmission – emphasis on nucleic acid testing
 - ii. Antiviral use for patients with evidence of transmission
 - 1. Follow up virology testing
 - iii. Long term patient and allograft survival
- 5. PHS IRD Utilization
 - a. Historical outcomes
 - i. Liver and kidney recipients
 - ii. Cardiothoracic recipients
 - b. Donor evaluation
 - i. Stratification of risk for transmission based on donor epidemiology
 - ii. Testing of donor – serology vs nucleic acid testing
 - c. Post-transplant testing for transmission of HIV, HBV, HCV (emphasis on nucleic acid testing)
 - d. Treatment options for treatment of viral infections transmitted by PHS IRD
 - i. Choice of agents based on drug interactions, genotype, renal function
 - ii. Monitoring of treated recipients
 - 1. Virologic response
 - 2. Assessment for hepatocellular cancer in HBV and HCV infected patients with cirrhosis
 - 3. Transplant arteriopathy in HCV infected recipients

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F. Learning Objectives for Other Viral Infections

1. Know the clinical manifestations, diagnosis, prevention, and treatment of less prevalent viruses including Human T cell lymphotropic virus types 1 and 2 (HTLV 1-2), Parvovirus B19, JC polyomavirus, West Nile virus, Rabies, and Lymphocytic choriomeningitis virus (LCMV)

Essential Content

1. HTLV 1-2
 - a. Epidemiology & Geographic distribution
 - b. Presentation and associated diseases
 - c. Diagnosis
 - d. Treatment
2. Parvovirus
 - a. Pre-transplant association with cardiac disease
 - b. Post-transplant
 - i. Presentation
 1. Initial presentation
 2. Persistence of infection in immunocompromised hosts
 - ii. Diagnosis
 - iii. Treatment
 - iv. Isolation practices
3. JC virus
 - a. Epidemiology
 - b. PML presentation

- i. Association with rituximab
 - c. Diagnostics
- 4. West Nile virus
 - a. Donor-derived infection reports
 - b. Presentation/Clinical syndrome
 - c. Diagnosis
 - d. Treatment
 - e. Prevention strategies
- 5. Rabies
 - a. Epidemiology
 - b. Donor-derived infection reports
 - c. Presentation/ Clinical syndrome
 - d. Diagnosis
 - e. Post-exposure prophylaxis
- 6. LCMV
 - a. Donor-derived infection reports
 - b. Presentation and diagnosis

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Section VII: Parasitic Infections in CT TX

A. Learning Objectives for Toxoplasmosis and Strongyloidiasis

1. Understand the transmission, prophylaxis and treatment of toxoplasmosis (*Toxoplasma gondii*) and how it affects heart transplantation in particular
2. Understand the life cycle of *Strongyloides stercoralis* and how it impacts latent infection
3. Know the epidemiology, clinical manifestations (primary, chronic and hyper infection syndrome), diagnosis, prevention, and treatment of *Strongyloides* infection

Essential Content

1. *Toxoplasma gondii* lifecycle
 - a. Growth from oocyst, to tachyzoite, to bradyzoite (within cysts)
 - b. Cat is target host
2. *Toxoplasma* transmission
 - a. Contact with cysts in meat or soil
 - b. Oocysts in cat feces
 - c. Via organ or blood transmission
 - d. Seronegative heart transplant recipients are at increased risk for symptomatic infection when receiving hearts from seropositive donors
 - e. Maternal-fetal
3. Prevention of toxoplasmosis
 - a. Screening of donor or recipient for heart transplant or in high prevalence areas by antibody testing, PCR testing if concern for active infection
 - b. Trimethoprim sulfamethoxazole daily or thrice weekly is preferred therapy
 - c. Dapsone plus pyrimethamine has been used in HIV infected patients, atovaquone is also likely to be effective
 - d. The optimal length of prophylaxis is unknown
 - e. Avoid contact with undercooked meat or animal feces
4. Clinical presentation of toxoplasmosis
 - a. Often presents in first 3 months post-transplant or after stop of prophylaxis
 - b. Fever, pancytopenia, lymphadenopathy, hepatosplenomegaly can be seen
 - c. Often with characteristic ring-enhancing lesions with CNS disease
 - d. Myocarditis, meningitis, brain abscess, chorioretinitis, pneumonitis, disseminated disease
5. Treatment of toxoplasmosis
 - a. Pyrimethamine and sulfadiazine is preferred regimen

- b. Pyrimethamine and clindamycin if sulfa allergic
 - c. Chronic suppression therapy after induction is recommended
6. *Strongyloides stercoralis* lifecycle
- a. Can complete its lifecycle in the human host or the environment
 - b. Endemic to the tropics and subtropics as well as southern and eastern Europe, the United Kingdom, and the southeastern United States
 - c. Filariform larvae enter through the skin then pass through blood to lung, then the gastrointestinal system
 - d. Sexual and asexual reproduction, perpetuating the infection
 - e. Immunosuppression accelerates larval development, leading to auto-reinfection and the development of a large parasitic burden
7. Strongyloidiasis clinical syndromes
- a. Primary
 - i. Purpuric rash, pneumonitis, or asymptomatic
 - ii. Eosinophilia
 - b. Chronic
 - i. Abdominal pain, possible nausea, vomiting, diarrhea
 - ii. Sometimes eosinophilia
 - c. Hyper infection
 - i. Respiratory symptoms, can progress to acute respiratory distress syndrome (ARDS) and respiratory failure
 - ii. Gastrointestinal symptoms can cause ileus and bleeding
 - iii. Eosinophilia frequently absent
 - iv. Can cause bacteremia due to Gram negative enteric organisms as larvae migrate from gastrointestinal tract to blood
 - d. Disseminated infection
 - i. Larvae travel through the venous system throughout the body
 - ii. Can cause meningitis, cholecystitis, liver abscess, pancreatitis
8. Strongyloidiasis diagnosis
- a. Serology testing
 - b. Stool ova and parasite exam or wet mount of respiratory specimen
 - c. Duodenal biopsy
9. Strongyloidiasis prevention
- a. Screening of patients from endemic regions or with unexplained eosinophilia

10. Strongyloidiasis treatment

- a. Ivermectin x 2 days for uncomplicated intestinal disease, alternately albendazole
- b. Ivermectin for prolonged course for hyperinfection or disseminated disease, consider reduction in immunosuppression
- c. Broad spectrum antibiotics if suspect secondary bacterial infection

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B. Learning Objectives for Chagas Disease

1. Understand the role of Chagas Disease in heart failure
2. Know the clinical presentation, diagnosis, treatment, and prevention of Chagas Disease in heart transplant recipients

Essential Content

1. *Trypanosoma cruzi* lifecycle and epidemiology
 - a. Acquired through vector-borne transmission via triatomine insects
 - b. Trypomastigotes disseminate via lymphatics and bloodstream, can infect multiple cell types
 - c. Natural infection occurs in the North and Central America from the southern United States to Argentina and Chile
 - d. Post-transplant disease may be due to transmission via infected organ or reactivation of chronic infection
2. Pathophysiology of Chagas disease
 - a. After insect-borne transmission an antibody response limits parasite replication but does not clear infection
 - b. In chronic infection, multifocal mononuclear inflammatory infiltrates occur with low-grade tissue parasite infestation, but low or undetectable parasitemia

- c. Organ injury may be inflammatory, vascular, or due to direct parasite injury, or some combination of these
- 3. Chagas Clinical syndromes
 - a. Heart disease
 - i. Myocarditis in acute disease
 - ii. Arrhythmias including sinus bradycardia, AV block, RBBB, NSVT, atrial fibrillation
 - iii. Heart failure progressing to global cardiac dilatation and diffuse hypokinesia
 - b. Gastrointestinal disease
 - i. Esophageal motility disorder
 - ii. Megacolon
 - c. Central Nervous System disease
 - i. Meningoencephalitis
 - ii. Brain abscess
 - d. Skin disease has been reported in transplant recipients
- 4. Chagas diagnosis
 - a. Antibody detection
 - b. Microscopy of peripheral blood smear or buffy coat preparation
 - c. PCR of whole blood or tissue
- 5. Chagas prevention
 - a. Screening of potential donors and recipients born in Mexico, Central America, and South America
 - b. Hearts from known infected donors should not be transplanted
 - c. If transplantation of organ from infected donor occurs, recipients should be monitored by PCR and buffy coat microscopy
- 6. Chagas treatment
 - a. Nifurtimox and benznidazole have efficacy against *T. cruzi*; however, both can cause significant side effects. In the United States, it can be obtained from the CDC Drug Service, Acute or reactivated Chagas disease should be treated immediately
 - b. There is no data that prior treatment or post-transplant prophylaxis decreases reactivation of chronic disease

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Section VIII: Diagnostic Methods for Detection of Infectious Diseases in CT TX

A. Learning Objectives for Diagnostic Radiology for Infections in CT TX

1. Understand the role of imaging in in CT TX
2. Understand the sensitivity and specificity of imaging in central nervous system (CNS) infection
3. Understand the utilization of C.T. imaging of the chest in diagnosing infections in cardiothoracic transplant recipients

Essential Content

1. Imaging in CNS infections for the cardiothoracic transplant recipient
 - a. Role of the non-contrast brain CT scan: to rule out intra-cerebral hemorrhage, space-occupying lesions, cerebral vascular accident (CVA), and cerebral edema
 - b. Importance of considering intra-cerebral hemorrhage particularly in an anti-coagulated patient, with rapid imaging and neurosurgical consultation
 - c. Risks and benefits of the use of intravenous contrast in CT scanning and gadolinium in MRI scanning, particularly in patients with renal dysfunction
 - d. Role of the brain CT scan with intravenous contrast: enhancing lesions may indicate brain abscesses (bacterial, fungal, parasitic including toxoplasmosis), septic emboli related to bloodstream infection or endocarditis, malignancy including PTLD
 - e. Role of the MRI scan: better delineation of focal lesions such as brain abscess, CVA, masses and characteristic changes of progressive multifocal leukoencephalopathy (PML) and posterior reversible encephalopathy (PRES)
 - f. Radiographic characteristics of bacterial brain abscesses, septic emboli, nocardial infections
 - g. Radiographic characteristics of fungal brain lesions

- h. Radiographic characteristics of cerebral tuberculosis and non-tuberculous mycobacterial infections
 - i. Radiographic characteristics of viral encephalitis (HSV, CMV, HHV-6 etc)
 - j. Radiographic characteristics of PTLD in the CNS
 - k. Radiographic characteristics of JC-virus associated PML
 - l. Radiographic characteristics of PRES related to calcineurin inhibitors or sirolimus
 - m. Radiographic characteristics of more unusual conditions (echinococcosis, cysticercosis)
 - n. Radiographic imaging of the sinuses and orbits: distinguishing acute from chronic sinusitis, air-fluid levels, bony involvement, cavernous sinus involvement.
2. Role of CT imaging of the chest in diagnosis of infections in cardiothoracic transplant recipients
- a. Sternal wound infections and mediastinitis post-transplant
 - b. Other surgical infectious complications including empyema, infected hydropneumothorax, bronchopleural fistula
 - c. Pulmonary infiltrates (bacterial, viral, fungal, parasitic, and non-infectious causes)
 - d. Characteristics of imaging of the lung parenchyma that help to distinguish possible underlying causes: focal vs. multifocal vs., diffuse infiltrates, lobar pattern, air bronchograms, nodules, cavitations, halo sign; hilar and mediastinal adenopathy.
 - e. Importance of comparison with pre-transplant chest CT imaging if available (e.g. old scarring, pre-existing nodules)
 - f. Radiographic characteristics of *Pneumocystis jiroveci* pneumonia
 - g. Radiographic characteristics of CMV pneumonitis
 - h. Radiographic characteristics of PTLD in the thorax
 - i. Radiographic characteristics of lower respiratory tract infection due to community respiratory viruses
 - j. Radiographic characteristics of nocardial infection
 - k. Radiographic characteristics of fungal infection
 - l. Radiographic characteristics of tuberculosis and nontuberculous mycobacterial infection
 - m. Noninfectious causes of radiographic pulmonary abnormalities: e.g. pulmonary edema, malignancy, sirolimus-associated interstitial pneumonitis
 - n. Unusual radiographic manifestations in the differential diagnosis: e.g. diffuse infiltrates in the setting of overwhelming fungal infection, nodular presentation of *Pneumocystis*
 - o. Importance of considering infection with more than one pathogen, or simultaneous infectious and noninfectious processes
 - p. Role of CT guidance for aspiration and biopsy of suspicious nodules or masses for microbiologic testing and pathology/cytopathology

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B. Learning Objectives for Diagnostic Microbiology for Infections in CT TX

1. Understand the diagnostic options in microbiology for diagnosing bacterial, mycobacterial, viral, fungal and parasitic infections in cardiothoracic transplant recipients
2. Understand the use of serologic and polymerase chain reaction (PCR) testing for donor and recipient screening

3. Understand the use of PCR testing in the diagnosis of endogenous viral reactivation infections in the post-transplant period in the cardiothoracic transplant recipient
4. Appreciate the importance and methods of surveillance for CMV in the post cardiothoracic transplant period
5. Understand the role of microbiology in identifying multidrug resistant bacteria and viruses
6. Appreciate the limitations of fungal susceptibility testing

Essential Content

1. Diagnostic options in microbiology for bacterial, mycobacterial, viral, fungal, and parasitic Infections in cardiothoracic transplant recipients
 - a. Standard blood cultures: at least 2 sets of cultures taken over 24 hours, including at least 1 peripheral and 1 central if a central venous catheter (CVC) is present; including both aerobic and anaerobic bottles, and at least 10 ml for adults and 1 ml/kg for pediatric patients (up to 10 ml) per bottle
 - b. Standard urine cultures (clean-catch if possible, or straight-catheterized) should be accompanied by urinalysis to detect pyuria
 - c. Urine fungal cultures may be helpful for organisms such as *C. glabrata*
 - d. Limitations of urine cultures in patients with indwelling bladder catheters
 - e. Expectorated sputum for Gram stain and routine bacterial culture (or sometimes fungal stain and culture, AFB stain and culture in particular circumstances)
 - f. Induced sputum for *Pneumocystis*
 - g. "Immunocompromised Panel" performed on bronchoalveolar lavage (BAL) fluid should include gram stain and bacterial culture, *Legionella* culture, fungal stain and culture, AFB stain and culture, BAL galactomannan, CMV testing (e.g. PCR or shell-vial culture), respiratory virus testing (e.g. multiplex PCR panel), *Pneumocystis* stain, cytology, and may include other tests per center preference
 - h. Transbronchial biopsy specimen should be obtained in addition to BAL fluid wherever possible, and the above tests performed for microbiology in addition to histopathology (see below)
 - i. Discussion of utility of BAL galactomannan, serum galactomannan, blood beta-d-glucan assay, blood serologies for *Histoplasma*, *Blastomyces*, *Coccidioides*, blood cryptococcal antigen, urine *Histoplasma* antigen
 - j. Discussion of respiratory viral testing; nasopharyngeal versus BAL, testing modalities (rapid influenza test lower sensitivity, DFA versus PCR, different multiplex tests available)
 - k. Importance of detection of respiratory viruses particularly in lung transplant recipients due to potential later effects on allograft function
 - l. Discussion of utility of urine *Legionella* antigen (only *L. pneumophila* type 1) and urine pneumococcal antigen testing

- m. Stool samples: *C. difficile* toxin PCR, stool culture for enteric pathogens, detection for Shiga-like toxin, stool microscopic ova and parasites examination, stool EIA for *Giardia* and *Cryptosporidium*, stain for *Microsporidia*, PCR for norovirus, PCR or antigen testing for rotavirus, AFB culture.
 - n. Nasal *S. aureus* PCR and sometimes throat or groin swabs for *S. aureus* PCR surveillance monitoring for infection control and/or decolonization purposes. Stool may be sent for VRE surveillance monitoring
 - o. Testing on CSF for suspected CNS infection should include cell count and differential, protein, glucose, Gram stain and culture, cryptococcal antigen, fungal stain and culture, AFB stain and culture, syphilis testing e.g. CSF VDRL, cytology, and may include PCR's for HSV, VZV, CMV, EBV, HHV-6 and 7, JC virus, West Nile virus, *Toxoplasma*. If epidemiology suggests, can include CSF beta-d-glucan, serology for lymphocytic choriomeningitis virus, regional and seasonal encephalitis viruses as well as other organisms
 - p. PCR monitoring for *T. cruzi* for patients at risk for reactivation or donor-derived transmission for Chagas disease, per current guidelines
2. Serologic and PCR testing for screening of donor and recipient
- a. Primary reasons for serologic testing include: risk stratification and post-transplant prevention protocols (e.g. donor/recipient CMV IgG serostatus, donor anti-HBc positivity); in some cases, restriction of donor to a subset of recipients (e.g. donor HCV to HCV D+/R+); or occasionally disqualification of the donor (HIV, although that is changing)
 - b. Changes in the era in which nucleic acid-based test (NAT) testing has become available in the deceased-donor time frame
 - c. Utility of viral NAT testing: reliability of serologic testing vis-à-vis the window period for HIV, HBV, HCV. The debate and changing environment regarding NAT testing of donors for HIV, HBV, HCV (shortening the window period). Concerns re: false positives and disqualifying donors
 - d. The most recent proposals of NAT testing of all deceased donors for HCV, no NAT testing for HBV, and NAT testing for HIV for CDC high-risk donors
 - e. Recipient should be monitored with surveillance molecular testing for HIV, HBV, HCV if high-risk donor is used
 - f. Current limitations of donor testing due to the nature of the assays: e.g. latent TB infection
 - g. Regional and exposure-based additions to standard serology panel for donor and recipient: *Trypanosoma cruzi*, *Strongyloides*, etc.
3. Use of PCR testing for reactivation of endogenous viral infections post-transplant
- a. Monitoring of quantitative EBV PCR for transplant recipients at high risk for PTLD (especially EBV D+/R-) has been shown particularly in pediatric liver recipients to predict PTLD risk and to guide intervention such as reduction of immunosuppression

- b. Monitoring of BKV virus PCR in urine or blood for combined thoracic and renal transplant recipients (who are at risk for BKV allograft nephropathy) should be performed, since BKV monitoring in renal transplant recipients is now standard
 - c. Other PCR testing on blood that may be sent “for cause” in compatible clinical situations, but usually not protocol monitoring in solid organ transplant recipients: includes PCR’s for adenovirus, JC virus, West Nile virus, parvovirus, human herpesvirus 6.
 - d. Reactivation of HSV and VZV may be in classic localized or disseminated cutaneous forms or occasionally visceral forms with/without rash (hepatitis, pneumonitis, meningoencephalitis.) Diagnosis of cutaneous HSV and VZV relies on skin scraping for Tzanck prep, DFA, viral culture
 - e. Reactivation of HHV-8 can occasionally occur although histopathology is most helpful in diagnosis of Kaposi’s sarcoma
 - f. For PCR testing on CSF for suspected meningoencephalitis, see 1q. above.
4. Assays for the detection and surveillance of CMV in the post-transplant patient
- a. Serology (IgG) most useful for risk stratification at time of transplant. IgM does not have sufficient sensitivity for diagnosis of active infection
 - b. Historical perspective: CMV tissue culture, shell-vial culture, pp65 antigenemia assay – still sometimes used, but largely replaced by molecular testing for diagnosis of active viremia
 - c. Molecular era: quantitative CMV PCR, other molecular assays. Advantages: quantitation, stability when mailed into central lab
 - d. Inter-laboratory variation should decrease with introduction of International Units and the first FDA-approved quantitative CMV PCR in 2013
 - e. Pre-emptive therapy: importance of frequency of monitoring and prompt action particularly for high-risk patients
 - f. Correlation of height of viral load with likelihood of symptomatic CMV (including CMV syndrome, tissue-invasive CMV) while lower viral loads are often associated with asymptomatic viremia
 - g. Exceptions to the above: occasionally biopsy-proven tissue-invasive CMV (especially in the GI tract) with low or undetectable blood viral load
5. Role of the microbiology laboratory in detection of antimicrobial-resistant bacteria and viruses
- a. Detection of and surveillance of MRSA (e.g. nasal PCR) and VRE (stool)
 - b. Standard panels of antimicrobials for susceptibility testing for gram-negative isolates
 - c. Rise of carbapenemase-producing Enterobacteriaceae and multi drug resistant (MDR) *Pseudomonas*, *Stenotrophomonas*, *Achromobacter*, *Burkholderia*
 - d. Additional susceptibilities which may be requested individually, that might not be on standard panels (fosfomycin for urine isolates, colistin for *Pseudomonas*, tigecycline for some gram-negative rods but not *Pseudomonas* or *Proteus*, ceftaroline for MRSA)

- e. Importance of susceptibility panels of previous isolates from the same patient, for formulation of empiric therapy in the febrile or septic patient
 - f. Antiviral resistance in CMV: UL97 and UL54 mutation genotyping for CMV (most commonly seen in multiply-treated D+/R- recipients)
 - g. Antiviral resistance in HSV: detection of acyclovir-resistant HSV (uncommon in SOT but seen more often after HSCT)
 - h. Antiviral resistance in influenza: Follow CDC guidelines each influenza season for antiviral management and for incidence of resistance to oseltamivir and other antivirals. Resistance testing for influenza
 - i. Next-generation or whole genomic sequencing clinical usefulness in infectious disease diagnostic testing: evolving
6. Understanding the limitations of antifungal susceptibility testing
- a. Most important for *Candida* spp. particularly non-albicans
 - b. *C. krusei* is intrinsically fluconazole-resistant; *C. glabrata* is frequently fluconazole-resistant; even when “SDD” (susceptible, dose-dependent), therapy with fluconazole may fail. Other non-albicans *Candida* spp. such as *C. parapsilosis* and *C. kefyr* are on the rise and susceptibilities may be unpredictable
 - c. *Candida* spp. susceptibility testing generally includes fluconazole and an echinocandin but amphotericin, flucytosine, and other agents may be requested
 - d. Refer to currently changing national and international guidelines with regards to azole and echinocandin susceptibility breakpoints for *Candida* spp. Also consult latest candidemia guidelines for updates to recommendations
 - e. Susceptibility testing for mold isolates is more difficult and harder to interpret, and generally performed only by a few highly specialized laboratories. MIC breakpoints are not clearly defined

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See also section IX B: Approaches to Emerging Infectious pathogens

C. Learning Objectives for Diagnostic Pathology for Infections in CT TX

1. Appreciate that the appropriate multidisciplinary diagnostic strategy for diagnosing bacterial/ viral/ parasitical/ fungal infection in cardiothoracic transplant recipients includes the clinical pathologist
2. Understand that classic tissue reactions to pathogens may be lacking in the cardiothoracic transplant recipient and a broad differential diagnosis needs to be considered when the pathologist is interpreting tissue reaction patterns in this patient population
3. Appreciate the usefulness of BAL and trans-bronchial biopsy specimens for the cytologic and pathologic evaluation of a pulmonary infection with a variety of methods of staining to identify specific pathogens, like fungal, mycobacterial, viral and atypical bacteria

Essential Content

1. Multidisciplinary strategies for diagnosing infection, including the clinical pathologist
 - a. The clinical pathologist is a key member of the team; the histopathologic findings and microbiologic findings are often complementary, and together can guide clinicians to a diagnostic and therapeutic strategy
 - b. Cultures are all too frequently no growth due to prior antibiotic therapy, in which case histopathology as well as molecular testing assume even greater importance
 - c. In addition to tissue patterns of host response and inflammation, which can provide clues to the nature of the pathogen, visualization of morphology of pathogens in tissue may be diagnostic (i.e. characteristic appearance of certain fungi such as zygomycetes that can be difficult to grow in culture)
2. Classic tissue patterns may be absent in severely immunocompromised transplant recipients.
 - a. Both the pathologist and the clinician should be aware that the absence of classic reactions to pathogens such as granulomatous inflammation does not rule out certain infections (e.g. mycobacterial) as immune responses may be altered in this population
 - b. Neutropenic transplant recipients (due to viral infection or medications) will have an even more impaired inflammatory response to infection
 - c. Broad differential diagnosis should be considered, using histopathologic responses as clues, but not as rigid criteria for ruling out pathogens

- d. Immunostaining or in situ hybridization or other molecular testing performed on tissue can give additional pathogen-specific information (CMV, EBV, adenovirus, HSV, etc.)
3. The importance of BAL and trans-bronchial biopsy specimens for cytologic and pathologic examination
- a. Cytology on BAL fluid and histopathology on the trans bronchial biopsy
 - b. Cytology may reveal evidence of malignancy (including lung cancer or PTLN), alveolar hemorrhage (hemosiderin-laden macrophages) diagnostic clues to pathogens (eosinophilia may indicate fungal or parasitic infection; lymphocytosis or atypical lymphocytes in some viral infections); or occasionally cells with direct pathogen visualization, e.g. viral inclusions or intracytoplasmic parasites such as *Histoplasma capsulatum*
 - c. Trans bronchial biopsy adds information to the BAL fluid: special stains (GMS, AFB, PAS, etc). Histopathology may reveal pathologic patterns such as PTLN, fungal hyphal tissue invasion, viral inclusions such as CMV or adenovirus.
 - d. #2d above applies to trans bronchial biopsy specimens, in terms of immunostaining and molecular diagnostic assays on tissue. Immunostaining is particularly helpful for CMV pneumonitis, as occasional cases do not show characteristic viral inclusions on histopathology but are positive by immunostain for CMV
 - e. Importance of the trans bronchial biopsy in assessing rejection since infection and rejection can coexist, and modulation of immunosuppression is dependent on these results

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Section IX: Other Areas of Concern in CT TX

A. Learning Objectives for CT TX and Travel

1. Understand the increased travel-related risks posed to the immunocompromised cardiothoracic transplant recipient
2. Identify and understand strategies to minimize travel-related risks
3. Manage illness during travel, including patient education and preparation, travel restrictions, recommended (or contraindicated) immunizations, prophylactic medications, communication with transplant center and other resources available while abroad
4. Understand the risks associated with donor travel and transplant tourism

Essential Content

1. Timing of travel post-transplant
2. Routine vaccines
3. Preparation prior to travel based on geography
 - a. Review of travel resources including Centers for Disease Control and Prevention (CDC) and World Health Organization (WHO)
 - b. Travel vaccines
 - c. Malaria prophylaxis
 - d. Gastroenteritis management
 - e. High altitude
4. Travel-related educational information
 - a. Clean food and water
 - b. Insect avoidance measures
 - c. Minimizing sun exposure
 - d. Obtaining optimal medical care away from home
 - e. Reducing risk of blood-borne and sexually transmitted infections
5. Illness abroad
 - a. Plan for medical care and emergency contacts if needed
6. Transplant tourism
 - a. Risk of infection
 - b. Post-transplant screening for infections after return to home country
 - i. Blood-borne pathogens
 - ii. Endemic pathogens depending on geography
7. Donor travel
 - a. History of travel not always known

- b. Donor derived infections in recipient based on geography of travel of donor

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B. Learning Objectives for Approaches to Emerging Infectious Pathogens

1. Recognize the vulnerability of cardiothoracic organ recipients to pathogens such as antimicrobial-resistant bacteria, viruses, and fungi
2. Recognize that the clinical presentation and pathogen behavior may be altered in the cardiothoracic transplant recipient
3. Become familiar with the resources available to the cardiothoracic transplant specialist for identifying and managing infections caused by emerging pathogens

Essential Content

1. Risk of emerging infections
 - a. Pertinent history from transplant donor at time of cardiothoracic transplantation
 - i. Unexplained symptoms at time of death such as encephalitis
 - ii. Geographic location of donor at death
 - iii. Epidemiologic exposures of donor: occupation, hobbies, pets, travel history
 - iv. High-risk activities: multiple sexual partners, men who have sex with men (MSM), intravenous drug use (IVDU)
 - v. Pertinent donor culture and microbiological data at time of death
 - b. Pertinent history from mechanical circulatory support at time of transplant surgery
 - i. Relevant culture data from patient
 - ii. Local epidemiological data from hospital
 - iii. Indwelling devices at time of surgery (ex, central lines)
 - iv. Antimicrobial exposures prior to surgery
 - v. Cause of heart failure such as acute and unexplained or chronic disease

- c. Unique presentation of emerging infections in the transplant recipient relative to “normal” host
 - i. More symptomatic after exposure to particular organism
 - ii. Increased severity or chronicity of disease after exposure to particular pathogen
 - iii. Multiple potential routes of infection (healthcare exposures, antibiotic exposures/prophylaxis, mucosal breakdown with immunosuppression)
 - iv. Contagious for prolonged period of time (prolonged viral shedding,) may lead to increased mutations and novel pathogens

2. Emerging infections in transplant recipients

- a. Lymphocytic choriomeningitis virus
- b. Rabies
- c. *Strongyloides stercoralis*
- d. *Trypanosoma cruzi*
- e. West Nile Virus
- f. Severe chronic norovirus diarrhea
- g. Chikungunya
- h. Zika virus
- i. Emerging non-Aspergillus fungal infections
- j. Multi-drug resistant organisms
 - i. Inducible-beta lactamases
 - ii. ESBL-positive gram-negative rods
 - iii. KPC- positive gram-negative rods
 - iv. MRSA/VRSA/VISA and VRE

3. Approach to diagnosis

- a. Advantages and disadvantages of different diagnostic tools
- b. Pitfalls in diagnosing infection in the immunocompromised patient
 - i. Serological data – lower yield for detection of acute disease in transplant recipient; only useful for detecting prior exposure
 - ii. Molecular data (PCR) – higher yield in transplant recipient for acute disease, especially when obtained from source of infection (ex, CSF, pleural fluid)
- c. Diagnostic Strategies:
 - i. Cultures
 - 1. Type: Aerobic/anaerobic, Fungal, AFB, Viral
 - 2. Source: blood, bronchoscopy, CSF, bone marrow, body fluids

- ii. Serological Data
 - 1. Atypical bacteria (Legionella, Chlamydia)
 - 2. Fungal pathogens (Endemic mycoses, Invasive fungi)
 - 3. Viral pathogens
 - 4. Parasites
- iii. Molecular Data
 - 1. Viral pathogens
- iv. Cytology/Pathology
- v. Imaging

Resources for the Transplant Specialist (webpages, organizations)

1. World Health Organization. <http://www.who.int/en/> Access last reviewed 8/8/17.
2. Centers for Disease Control and Prevention. <http://www.cdc.gov/> Access last reviewed 8/8/17.
3. Infectious Diseases Society of America Practice Guidelines. http://www.idsociety.org/IDSA_Practice_Guidelines/ Access last reviewed 8/8/17.
4. United Network for Organ Sharing (UNOS) <http://www.unos.org/> Access last reviewed 8/8/17

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Section X: Infection in the Setting of Mechanical Circulatory Support (MCS)

A. Learning Objectives for Historical Overview

1. Appreciate the change in the types of devices over the past decades
2. Learn about new and upcoming devices
3. Discuss changes in the patient population in whom these devices are implanted and change in indications
4. Know the prevalence and incidence of infections in MCS recipients over time

Essential Content

1. INTERMACS registry updates and clinical trials which show changes over time
 - a. Device size
 - b. Device type- pulsatile vs. continuous flow
 - c. Driveline size
 - d. Intra-corporeal
 - e. Magnetic
2. New devices
 - a. Intra-pericardial placement
 - b. Trans-cutaneous energy transfer
3. Patient population and indications
4. Incidence of infections and sepsis over time
5. Discuss limitations in studies as well as lack of standardized definitions for infections

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B. Learning Objectives for Evaluating and Minimizing Risk of Infection in MCS

1. Learn how to optimize patient selection for MCS via ideal screening for latent/ unrecognized infections in candidates for MCS, both destination therapy (DT) and bridge to transplant (BTT)
2. Learn how to manage microbial colonization prior to MCS placement
3. Know the management of nosocomial infections prior to MCS implantation (pneumonia, catheter-related bacteremia, UTI, *Clostridium difficile* infection)
4. Recognize risk factors associated with device infection

Essential Content

1. Screening for latent/ unrecognized infections
 - a. latent TB; hepatitis A, B and C; HIV; syphilis, endemic fungal infections (in appropriate geographic areas – *Coccidioides*, histoplasmosis); parasitic infections (in appropriate geographic areas – *T. cruzi*, *S. stercoralis*), +/- viral infections (mainly in BTT – CMV, EBV)
2. Screening and treatment of MRSA colonization
3. Infection control practices for VRE, multi-drug resistant gram-negative rods, *C. difficile*
4. Appropriate diagnosis and treatment of infections prior to MCS implantation
 - a. Dental abscesses, pneumonia, catheter-related bacteremia, UTI, *C. difficile* infection, *Candida* species colonization, as well as potential timing of MCS implantation when such an infection is present
5. Review various risk factors associated with device infections
 - a. Obesity, use of TPN, renal failure, multiple lines

Key References

1. Kusne S, Mooney M, Danziger-Isakov L, et al. 2017 ISHLT Consensus Document for Prevention and Management Strategies for Mechanical Circulatory Support Infections. *JHLT* 2017 Oct; 36(10):1137-1153
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C. Learning Objectives for Prevention of Infections in MCS

1. Recognize the importance of appropriate peri-operative surgical prophylaxis for MCS implantation
2. Understand that driveline care is critical to preventing driveline infections
3. Understand relevant vaccination strategies in the MCS recipient, especially if BTT.

Essential Content

1. Recent guidelines on perioperative antibiotic prophylaxis
2. Modification of antimicrobials based on recent culture data/ colonization as well as allergies
3. Use of various driveline dressing change protocols and need for device stabilization to decrease DL infections
4. Importance of patient education and training re: device care to decrease infections
5. Immunization guidelines pediatric and adult
 - a. For destination MCS
 - b. For immunocompromised host for bridge to transplant MCS

Key References

1. Kusne S, Mooney M, Danziger-Isakov L et al. 2017 ISHLT Consensus Document for Prevention and Management Strategies for Mechanical Circulatory Support Infections. JHLT 2017 Oct 36(10):1137-1153

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D. Learning Objectives for Diagnosis of Infections in MCS

1. To be aware of the recent standardized document for ventricular assist device (VAD) infection definitions
2. How to best utilize microbiological techniques in making a diagnosis of VAD-specific and related infections
3. Identify appropriate radiological tests used to make a diagnosis of VAD-specific and related infections

Essential Content

1. ISHLT guidelines for defining VAD-specific, related and unrelated infections in MCS recipients
2. Discuss biofilm nature of device infections and how that plays into yield of microbiological investigations
3. Utility and yield for blood, exit site, pocket and device cultures in making a diagnosis of VAD-specific and related infections

4. Role of CT, US, trans-esophageal echocardiogram, and radionuclide imaging for VAD-specific and related infections.

Key References

1. Hannan MM, Husain S, Mattner F, Et al. Working formulation for the standardization of definitions of infections in patients using ventricular assist devices. *J Heart Lung Transplant*. 2011 Apr;30(4):375-84.
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E. Learning Objectives for Management of VAD-specific Infections

1. Learn how to manage pump and/or cannula infections (both bacterial and fungal)
2. Learn how to manage pocket infections (both bacterial and fungal)
3. Learn how to manage percutaneous driveline infections (both bacterial and fungal)

Essential Content

1. Epidemiology
 - a. Bacteria
 - b. Fungal
2. Medical/ surgical management
 - a. Bacteria
 - b. Fungal
3. Recent consensus recommendations from ISHLT regarding fungal infections in MCS

Key References

1. Kusne S, Mooney M, Danziger-Isakov L et al. 2017 ISHLT Consensus Document for Prevention and Management Strategies for Mechanical Circulatory Support Infections. JHLT 2017 Oct 36(10):1137-1153
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F. Learning Objectives for Management of VAD-related infections

1. Learn how to treat infective endocarditis in the MCS recipient (both bacterial and fungal)
2. Learn how to treat bloodstream infections in the MCS recipient and understand the risk of device infection in such cases (both bacterial and fungal)
3. Learn how to treat mediastinitis associated with MCS placement (both bacterial and fungal)

Essential Content

1. Treatment of infective endocarditis in the MCS recipient
 - a. Medical treatment
 - b. Surgical treatment
 - c. Bacteria
 - d. Fungal
2. Treatment of bloodstream infections in the MCS recipient
 - a. Catheter-related bacteremia
 - b. Non-catheter related bacteremia
 - c. Candidemia
3. Treatment of mediastinitis
 - a. Bacterial
 - b. Fungal

Key References

1. Kusne S, Mooney M, Danziger-Isakov L et al. 2017 ISHLT Consensus Document for Prevention and Management Strategies for Mechanical Circulatory Support Infections. JHLT 2017 Oct 36(10):1137-1153
2. Husain S, Sole A, Alexander B et al. The 2015 International Society for Heart and Lung Transplantation Guidelines for the management of fungal infections in mechanical circulatory support and cardiothoracic organ transplant recipients: Executive summary. JHLT 2016;35(3):261-
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G. Learning Objectives for Management of non-VAD infections in MCS

1. Know the appropriate methods of diagnosis of infections after MCS implantation both nosocomial and community acquired
2. Know the treatment of infections after MCS implantation both nosocomial and community acquired

Essential Content

1. Pneumonia (including ventilator-associated pneumonia)
2. Catheter-associated urinary tract infection
3. *Clostridium difficile* infection
4. Abdominal infections (cholecystitis)
5. Sacral decubitus ulcers

Key References

1. Mermel LA, Allon M, Bouza E, Et al. Clinical practice guidelines for the diagnosis and management of intravascular catheter-related infection: 2009 update by the Infectious Diseases Society of America. Clin Infect Dis 2009; 49:1 - 45
2. American Thoracic Society, Infectious Diseases Society of America. Guidelines for the management of adults with hospital-acquired, ventilator-associated, and healthcare-associated pneumonia. Am J Respir Crit Care Med 2005; 171: 388-416
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H. Learning objectives for: Hungry circuits in ECMO, Plasmapheresis and Renal Replacement therapy & Steering clear of anticoagulation glitches with anti-infectives in MCS

1. Understand the effects of critical illness on pharmacokinetics of drugs
2. Evaluate the effect of ECMO on commonly used anti-infectives
3. Evaluate the effect of Plasmapheresis on anti-infectives
4. Evaluate the effect of Renal Replacement Therapies on anti-infectives
5. Understand the potential drug-drug interactions of anti-infectives with anticoagulation in MCS

Essential Content:

1. Contributing factors of critical illness to changes in pharmacokinetics (PK) of anti-infectives
 - a. Degree of protein binding
 - b. Lipophilicity
 - c. Effects on Volume of distribution and Clearance of anti-infectives
2. Key points for alteration in PK of anti-infectives in patients with:
 - a. Extracorporeal Membrane Oxygenation
 - b. Plasmapheresis
 - c. Renal replacement therapies
3. Managing infections in MCS – avoiding anticoagulation pitfalls
 - a. Contributing factors of drug-drug interactions of anti-infectives and anticoagulants
 - b. Key points for Therapeutic Drug Monitoring

Key References

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